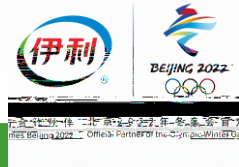


YILI 2019 1st



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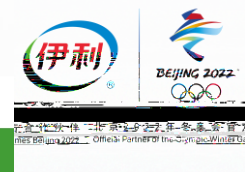




Yili is the No.1 dairy enterprise in Asia.

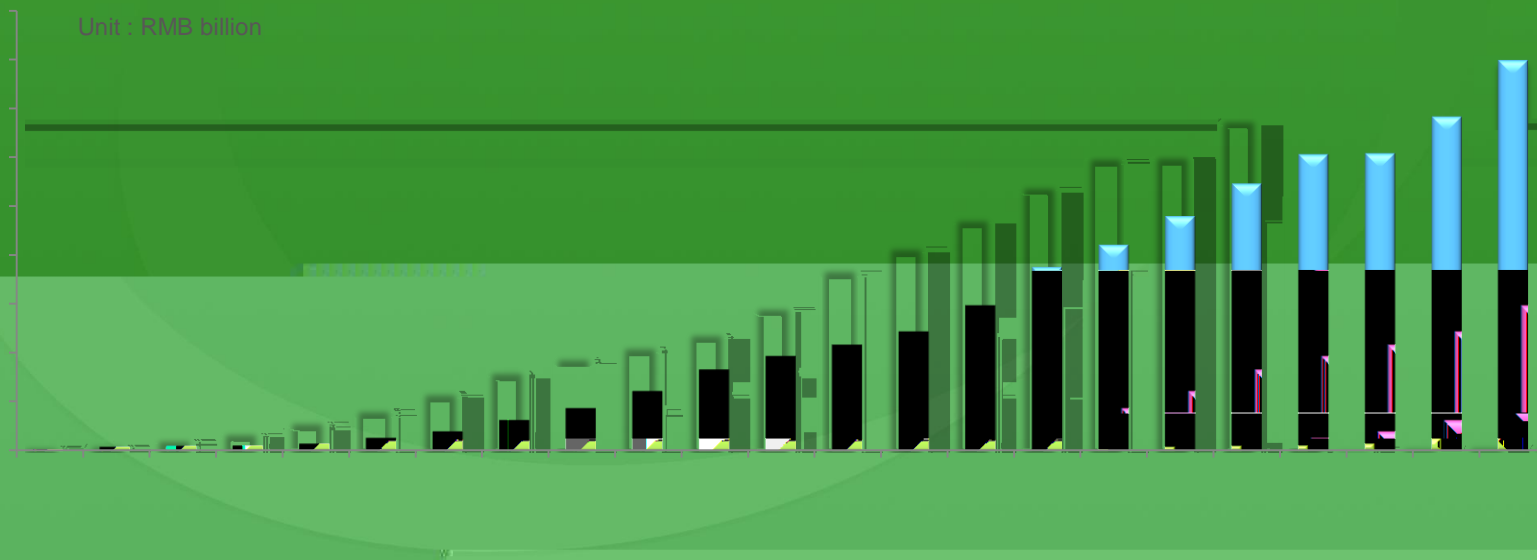
Yili owns the largest scale and the most complete product line in China dairy industry.

About Yili

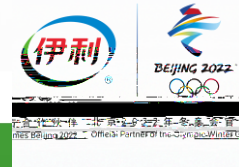


Total revenues of Yili in 2018 were RMB79.553 billion, and net profit attributable to shareholders of the company was RMB6.440 billion. Both revenues and net profit maintained growth as compared with last year and continued to rank NO.1 in Asia dairy industry.

Total Revenues (1996 - 2018)



Introduction of Our Leader



Pan Gang, the Chairman and CEO of Yili Group

By 2002, he was the youngest president among the 520 key industrial enterprises

He has been holding the position of Chairman and President of Yili Group since June 2005

Social Positions

Member of the 19th national congress of CPC

Vice President of China Enterprise Union and China entrepreneur Association

Vice chairman of the All-China Youth Federation

Chairman of Chinese Young Entrepreneurs' Association

Vice chairman of China - EU Association

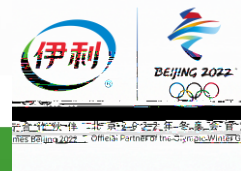
Member of the 17th national congress of CPC

Member of the 12th national committee of CPPCC

Vice chairman of the 11th executive committee of All-China Federation of Industry and Commerce



Introduction of Our Leader



Major Recognition

- CEO Pan enjoys the special allowance of the State Council.
- 2011, Outstanding leadership award of Green economy in Asia & Pacific area
- 2010, Outstanding business leader in Asia & Pacific area
- 2010, Business leader in Power of Changing China Awards
- 2009, Top 10 Chinese economics leader
- 2007, The best leader of Russia-China friendship
- 2006, Davos Youth Global Leader
- 2006, National May-1st Labor Medal
- 2005, CCTV China Annual Economic Figure
- 2004, China Youth May-fourth Medal



Management Thinking



-the supply-chain innovation* strategy

management " and the "precise management" management ideas

The strategic partner of the Olympic Games and the World Expo

Solid results matter more than time taken; Industrial prosperity outranks value that we hold in every step of our growth.

Pan Gang , Chairman/CEO of Yili Group

Address from Chairman

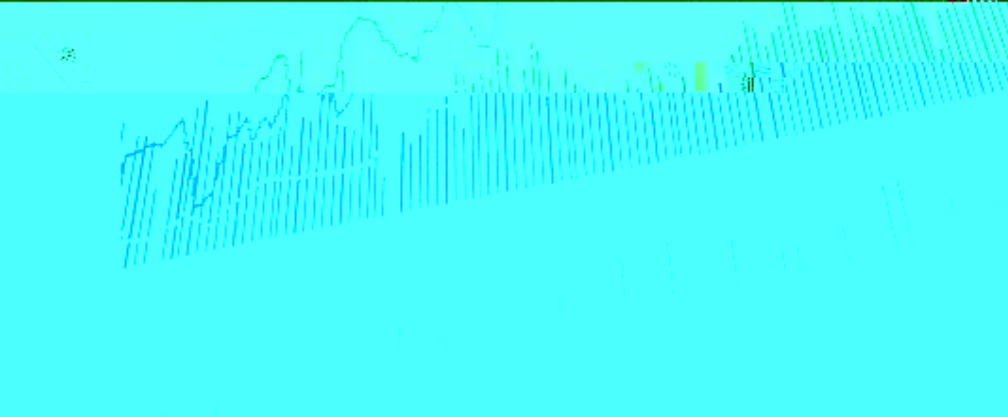


伊利集团 2022 年冬奥会官方合作伙伴
Yili Group 2022 Winter Olympic Official Partner



In my opinions, there are two kinds of people: the ones who drink milk and the ones who do not. My goal is to combine the two kinds of people into 4(s)-5(ja2D10 9.9 on)4(es)-3

Pan Guang, Chairman/CEO of Yili Group



Financial Data

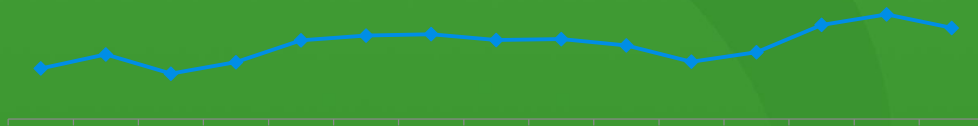


伊利集团 伊利乳业股份有限公司
Yili Group Yili Dairy Products Co., Ltd.
Yili Group Yili Dairy Products Co., Ltd.
Yili Group Yili Dairy Products Co., Ltd.

Market Share of Yili

Ambient Products

The market share of our ambient products was 36.8% in Q1 2019, up 3.0 pts YoY.



Chilled Products

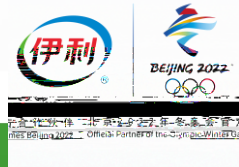
The market share of our chilled products was 15.7% in Q1 2019, down 1.3 pts YoY.



Infant Milk Formula

The market share of our infant milk formula was 6.3% in Q1 2019, up 0.5 ppt YoY.



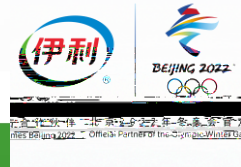


Operating Efficiency



Notes Receivable and Accounts Receivable Turnover (Days)

2022年1-9月



Cash Flow and Capital Expenditure

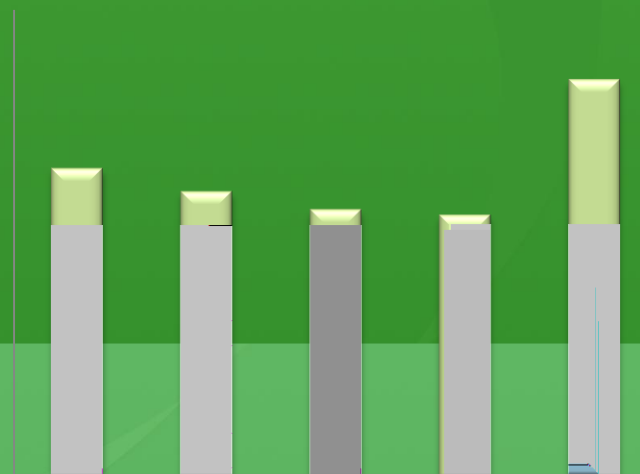
Net Cash Flow from Operating Activities

Unit: RMB million

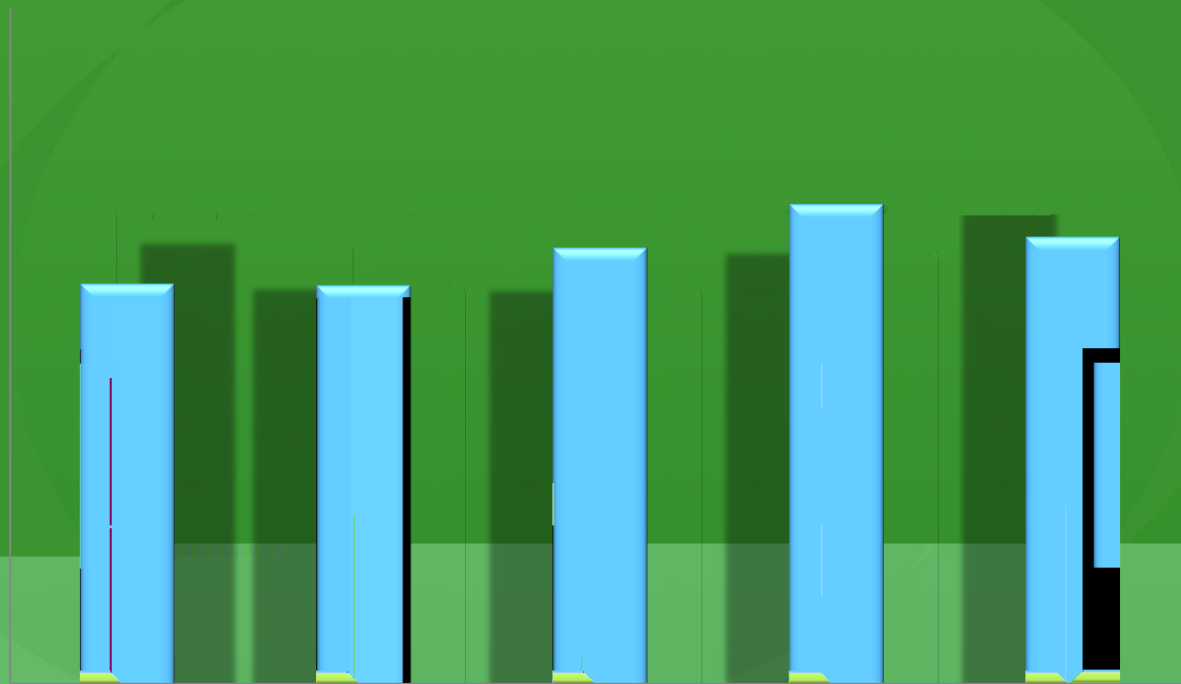


Capital Expenditure

Unit: RMB million



Dividend Rate



Business Outlook



2019 Business Outlook

Total revenues to be
RMB 90 billion



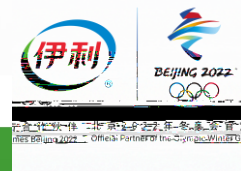
Total profit before tax to be
RMB 7.6 billion

2019 Company Deployment



Culture and Brand Management

Our Culture



Vision

Becoming the most trusted healthy food provider around the world.

Our Culture



伊利集团 中国乳业龙头企业
Yili Group China Dairy Leader
2022年冬奥会官方合作伙伴
Official Partner of the 2022 Winter Olympic Games

Core Values

Excellence

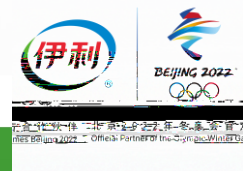
Accountability

Innovation

Win-Win



Our Culture



The Spirit of Yili

Be loyal, trustworthy,
grateful, and value
emotions

Be courageous in meeting
challenges, diligent in
overcoming them

Be extremely disciplined,
highly efficient in
execution

Be vigilant,
over-innovative

Be self-disciplined and
self-reflective, fostering
a virtuous atmosphere

Brand Essence



伊利集团 伊利股份 北京冬奥会官方合作伙伴
Yili Group Yili Shares Beijing 2022 Official Partner



DISCLAIMER



This material is provided by the Inner Mongolia Yili Industrial Group Co., Ltd. (the "Company"). This presentation is a simple description, which is for reference only, not a complete version. Material involving industry, strategy, vision and other forward-

— THANK YOU —

谢谢