

600887

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2021



2021

	INNER MONGOLIA YILI INDUSTRIAL GROUP CO., LTD.
	YILI

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	0471-3350092	0471-3350092
	0471-3601621	0471-3601621
	qxm@yili.com	ytnliuyan@yili.com

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	2 2000 7 12	8
	3 2008 3 14	1
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	http://www.yili.com	
	info@yili.com	

	http://www.sse.com.cn

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	1 6		(%)
	56,293,591,003.55	47,344,133,264.53	18.90
	5,321,850,194.61	3,735,241,173.65	42.48
	5,010,377,078.52	3,765,618,805.82	33.06
	6,337,063,460.15	3,721,859,265.36	70.27
			(%)
	32,210,708,275.69	30,383,910,257.46	6.01
	88,772,737,854.72	71,154,264,385.29	24.76

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	1 6		(%)
	0.88	0.61	44.26
	0.88	0.63	39.68
	0.81	0.60	35.00
%	15.90	13.28	2.62

%

14.67

	4,869,729.62	
	24,608,196.70	
	2,646.42	
	-101,256,232.08	
	-497,481.74	
	-73,167,036.24	
	311,473,116.09	

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Oceania Dairy Limited PT.Green Asia Food Indonesia Westland Dairy Company
Limited THE CHOMTHANA COMPANY LIMITED

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	565.06	18.89%	53.20
41.60%			
	424.07	19.65%	
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			%
	56,293,591,003.55	47,344,133,264.53	18.90
	35,237,535,532.76	29,275,179,768.52	20.37
	12,424,684,981.34	11,318,253,707.05	9.78
	2,508,843,090.26	2,118,519,872.62	18.42
	-36,040,894.69	83,770,774.95	
	254,212,049.46	203,472,824.48	24.94
	6,337,063,460.15	3,721,859,265.36	70.27

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		%		%	%	
	18,196,427,088.39	20.50	11,695,184,002.06	16.44	55.59	
	78,446,676.83	0.09	123,219,805.15	0.17	-36.34	
	115,955,376.08	0.13	262,828,575.48	0.37	-55.88	
	211,546,028.84	0.24	142,875,000.00	0.20	48.06	
	2,362,283,455.79	2.66	1,616,344,944.47	2.27	46.15	
	1,747,069,412.07	1.97	1,289,734,014.62	1.81	35.46	
	7,161,568,108.84	8.07	4,027,672,495.20	5.66	77.81	
	4,033,803,144.27	4.54	2,902,817,588.63	4.08	38.96	
	477,280,243.12	0.54	264,690,792.52	0.37	80.32	
	1,724,838,288.44	1.94				
	752,796,513.85	0.85				
	11,246,791,885.58	12.67	6,956,730,747.94	9.78	61.67	
	165,593,102.96	0.19	259,169,731.32	0.36	-36.11	
	3,776,344,855.27	4.25	6,055,897,909.28	8.51	-37.64	
	1,311,595,184.78	1.48	823,236,000.96	1.16	59.32	
	6,811,722,979.67	7.67	2,782,114,981.27	3.91	144.84	
	7,525,043,108.59	8.48	1,375,031,694.72	1.93	447.26	
	454,055,662.96	0.51				
	250,852,397.23	0.28	71,256,347.60	0.10	252.04	
	286,044,631.96	0.32	179,120,041.69	0.25	59.69	
	2,376,056,778.13	2.68	1,417,411,053.04	1.99	67.63	
	851,770,506.96	0.96	148,733,666.04	0.21	472.68	

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	2,902,817,588.63	1,130,985,555.64	4,033,803,144.27	178,745,767.44
	3,992,673,173.25	727,050,686.22	4,719,723,859.47	64,360,017.56

	44,289,501.88	-923.76	44,288,578.12	9.00	
	196,317,928.11	-2,046,860.47	194,271,067.64	4.41	
PAG ASIA CONSUMER L.P	1,924,845,500.00	649,265,912.55		29.50	
	412,061,040.66	-412,061,040.66			

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EasiYo Products (EU) Limited			0.1	58.16	-57.42
			2,250	2,249.42	-0.58
			2,204	2,071.14	-155.23
			16.48	249,220.49	-2,840.78

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2021	2021 6 28	http://www.sse.com.cn)	2021 6 29	2021 2021 079

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			1-6			2021 1-6		
			mg/L					
			mg/m ³					
	COD		57.68	300		57.86	778.75	1
			7.08	35		7.03	118.02	
			17.49	55		17.30	185.46	
			1.32	9		1.34	30.35	
	COD		57.91					

	COD		52.08	400		11.32	48.00	1
			1.87	25		0.39	3.00	
	COD		35.60	500		17.77	59.77	2
			3.08	45		1.06	9.21	
			9.90	70		5.05	223.78	
			0.90	8		0.40		
	COD		19.97	60		8.43		1
			0.42	8		0.18		
			4.32	20		1.83		
			0.17	1		0.07		
	COD		28.15	420		34.07	1017.94	1
			3.12	28		3.68	90.37	
			12.62	40		14.81	159.01	
			0.66	4		0.76	16.28	

COD

	COD		43.30	500		44.78	924.12	1
			8.77	45		9.07	147.12	
			27.10	70		28.02	228.85	

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							192,745.40								
A							237,105.22								
							41,771.29								
B							331,675.75								
							568,780.97								
A+B							17.66								
(%)															
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70%							D								
50%							E								
C+D+E															
							2021 6 30								
							237,105.22								
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	0	42,463,512	0.70			31,450,875	
50	-4,714,521	40,561,605	0.67				

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								%					
2019	19	MTN001	101900069	2019/1/17	2019/1/21	2022/1/21	5	3.70					
2021	21	SCP025	012102496	2021/7/9	2021/7/12	2021/9/30	20	2.50					
2021	21	SCP028	012102620	2021/7/19	2021/7/20	2021/9/18	40	2.25					
2021	21	SCP029	012102641	2021/7/20	2021/7/21	2021/11/18	20	2.50					

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			%	
	0.88	0.82	7.32	
	0.73	0.60		

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		2021 6 30	2020 12 31
	1	18,196,427,088.39	11,695,184,002.06
	2	78,446,676.83	123,219,805.15
	3	115,955,376.08	262,828,575.48
	4	211,546,028.84	142,875,000.00
	5	2,362,283,455.79	1,616,344,944.47
	7	1,747,069,412.07	1,289,734,014.62
	8	131,774,7931.0	

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2020 12 31

		5,154,069,011.15	2,971,517,333.35
		4,617,323,926.95	3,764,961,684.44
		12,371,726,166.75	11,840,234,899.37
		3,717,775,632.47	5,959,763,835.17

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	75	24,163,865.20	13,225,879.85
	76	116,075,067.66	434,129,225.32
" "		6,294,959,459.45	4,361,391,248.36
	77	974,968,736.00	604,424,446.77
" "		5,319,990,723.45	3,756,966,801.59

2021 1—6

		2021	2020
	4	54,274,588,244.79	45,756,250,443.49
	4	38,781,483,396.37	33,325,028,024.77
		202,624,081.51	168,104,135.14
		10,872,921,002.35	9,929,219,654.75
		1,146,533,131.31	1,068,647,188.24
		250,997,705.93	204,069,439.05
		-88,602,981.71	-77,293,314.43
		267,835,261.03	145,189,304.89
		363,161,441.87	230,167,775.33
		287,296,284.55	253,000,978.98
" "	5	3,580,827,544.09	115,886,460.79
		-430,261.99	107,160,581.13
" _"			
" _"			
" "		4,100,446.91	1,950,605.74
" _"		59,882.18	15,122,730.72
" _"			
" "		3,835,251.19	-292,293.50
" "		6,984,751,317.95	1,524,143,798.70
		6,631,226.40	7,419,730.41
		100,903,401.10	548,669,720.31
" "		6,890,479,143.25	982,893,808.80
		434,497,617.90	119,672,232.84
" "		6,455,981,525.35	863,221,575.96
" "		6,455,981,525.35	863,221,575.96
" "			
		-25,544,247.08	91,859,545.00

2021 1—6

		2021	2020
		58,340,512,968.81	48,201,549,343.80
		27,260,823.73	15,344,483.76
	79 1	1,235,743,983.40	842,100,325.28
		59,603,517,775.94	49,058,994,152.84
		43,799,170,511.75	38,016,215,015.06
		5,928,213,239.65	4,717,182,145.86
		2,746,309,651.29	1,936,129,944.47
	79 2	792,760,913.10	

		69,677,522.55	195,000,845.34
		119,217,888.90	175,254,823.61
		12,267,580.29	5,145,251.30
	79 3	20,083,639.00	

2021 1—6

		2021	2020
		56,619,187,033.87	47,348,421,849.61
		601,786,697.23	481,467,593.16
		57,220,973,731.10	47,829,889,442.77
		47,615,399,477.04	32,246,162,852.21
		3,668,063,389.15	2,883,290,805.57
			1,274,094,222.19
		1,019,818,268.65	771,165,130.84

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	6,096,378,858.00				741,086,534.42	3,327,740,903.12	154,190,747.14		3,206,966,880.76	11,188,944,032.74	18,059,826,149.94
	6,096,378,858.00				741,086,534.42	3,327,740,903.12	154,190,747.14		3,206,966,880.76	11,188,944,032.74	18,059,826,149.94
" "	-12,405,775.00				-232,714,500.65	-1,088,669,937.03	91,859,545.00		-158,777,451.76	-4,049,530,146.27	-3,272,898,391.65

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	1995		"	[1995] 9	"
		1996	1 25		1,715
	1996	3	12		" 600887"
	1996	1997			
"	[1997]15	" "	[1998]132	"	10 3
2002			"	[2002]45	"
	48,961,424		195,632,494		
2003		10	10		391,264,988
2006		10	3.2		516,469,784
2006			154,940,935		"
	[2006]103	"	2007 11 14		
	149,568,028		149,568,028		666,037,812
2006					
50,000,000		2007		64,480	64,480
666,102,292					
2008		10	2		799,322,750
2011		10	10		1,598,645,500
2013			"	[2012]1638	" 2013 1
			272,212,500		1,870,858,000 2013
6	7		153,963,908	18,092,114	
172,056,022			2,042,914,022		
2014		10	5		3,064,371,033
2015		10	10		6,128,742,066
2015	7				

			63,941,958			6,064,800,108
2016				<		>
		4500		1500		2017 2
	14,200,000			6,079,000,108		
2017						
		2017	11			507,500
6,078,492,608						
2018	2017					
		2018	11			365,000
6,078,127,608						
2019					2016	
/		2019	4	5		18,997,500
	6,097,125,108			2018		
				2019	12	746,250
	6,096,378,858					
2020	2019					
2020 3	30,492,025					6,065,886,833
		2016				/
	2020 7			18,086,250		6,083,973,083
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		2019			2020	
		2019			2020 7 8 12	
		1,348,250		6,082,624,833		
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	40	5%	2.375%

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		20-45	5%	4.75%-2.11%
		20-40	5%	4.75%-2.38%
		20	5%	4.75%
		8-20	5%	11.88%-4.75%
		10	5%	9.5%

		10	5%	9.5%
		5	5%	19%
		5	5%	19%
		5	5%	19%

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	1,562,208,973.10	1,562,208,973.10	
	4,027,672,495.20	4,027,672,495.20	
	28,380,579,199.53	28,380,579,199.53	
	2,902,817,588.63	2,902,817,588.63	
	3,629,622,775.68	3,629,622,775.68	
	264,690,792.52	264,690,792.52	
	520,452,139.63	520,452,139.63	
	23,343,414,532.36	23,119,652,082.37	-223,762,449.99
	5,424,737,763.17	5,424,737,763.17	
		374,528,861.17	374,528,861.17
	1,535,784,940.81	1,535,784,940.81	
	361,550,984.74	361,550,984.74	
	544,681,837.83	544,681,837.83	
	1,294,391,960.78	1,294,391,960.78	
	2,951,539,869.61	2,951,539,869.61	
	42,773,685,185.76	42,924,451,596.94	150,766,411.18
	71,154,264,385.29	71,305,030,796.47	150,766,411.18

	6,082,624,833.00	6,082,624,833.00	
	1,315,074,645.27	1,315,074,645.27	
	1,772,017,120.00	1,772,017,120.00	
	224,599,687.74	224,599,687.74	
	3,048,189,429.00	3,048,189,429.00	
	13,538,720,825.43	13,540,695,960.33	1,975,134.90
	22,437,192,300.44	22,439,167,435.34	1,975,134.90
	56,804,382,340.73	56,909,943,171.51	105,560,830.78

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			6% 9% 13%
			1% 5% 7%
			15% 25%

		%
		16.5
Oceania Dairy Limited		28
Westland Dairy Company Limited		28
PT.Green Asia Food Indonesia		22
PT.Yili Indonesia Dairy		22
THE CHOMTHANA COMPANY LIMITED		20

	29,071,794.56	88,737,736.46
	22,868,315.07	77,263,213.40
	39,756,015.21	25,256,300.27
	12,241,369.29	
	251,115,595.50	149,569,894.32
	355,053,089.63	340,827,144.45

	251,115,595.50	149,569,894.32
	2,060,289.44	2,228,089.72
	39,756,015.21	25,256,300.27
	5,713,224.50	25,796,863.50
	12,241,369.29	
	310,886,493.94	202,851,147.81

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THE CHOMTHANA COMPANY LIMITED

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	78,446,676.83	123,219,805.15
	77,399,297.91	98,359,605.05
	1,047,378.92	24,860,200.10
	78,446,676.83	123,219,805.15

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			%	
	7,883,627.03	7,883,627.03	100.00	
	7,883,627.03	7,883,627.03	100.00	/

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		(%)		(%)
1	1,605,488,850.83	91.90	1,209,584,549.75	93.79

4 5	555,464.58
5	16,847,242.73
	153,858,888.88

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	78,060,865.13	.63
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	22,737,724.35		2,442,949.18		1,789,320.68	22,084,095.85
	22,737,724.35		2,442,949.18		1,789,320.68	22,084,095.85

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				(%)	
		28,531,655.89	1-3	18.54	
		20,000,000.00	1	13.00	600,000.00
		7,150,000.00	1	4.65	214,500.00

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	799, 590, 082. 66	897, 418, 575. 96
	1, 629, 284, 259. 46	1, 562, 208, 973. 10

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	680,442,006.38	738,539,970.42
	60,013,752.25	125,221,955.21
	35,891,012.73	69,77 19.92 r8

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	18,469,195.24			-17,421.03					18,451,774.21
Chi na Youran Dai ry Group Li mi ted	2,679,264,978.24			179,914,011.73	18,433,012.03	923,492,825.51			3,801,104,827.51
	40,858,225.50			-502,104.85					40,356,120.65

18

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		2,210,642.09				
	1,500,167.80	69,441,003.25				
			711,421.88			
			728,932.36			
PAG ASIA CONSUMER L. P		668,381,912.55				
				238,054,251.01		

16,571,330.18

4.	540,788,022.62			540,788,022.62
1.	20,335,882.99			20,335,882.99
2.	6,421,858.68			6,421,858.68
1	6,421,858.68			6,421,858.68
3.				

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1.	11,706,430,060.21	21,694,163,745.80	434,988,200.61	391,019,357.39	2,016,295,621.10	36,242,896,985.11
2.	3,634,806,620.57	1,657,467,274.93	21,287,110.59	53,508,915.43	137,160,593.32	5,504,230,514.84
1	18,485,165.86	36,773,533.44	8,389,325.00	9,958,933.07	65,174,477.51	138,781,434.88
2	1,539,876,376.16	1,191,453,096.70	7,494,801.35	24,931,865.73	70,305,060.86	2,834,061,200.80
3	2,076,445,078.55	429,240,644.79				

(2)

	51,976,138.24	28,629,825.12	15,596,229.38	7,750,083.74	
	86,522,603.75	50,874,993.45	31,321,479.34	4,326,130.96	
	317,030.76	246,835.90	54,343.32	15,851.54	
	1,714,024.24	957,396.01	670,926.93	85,701.30	

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	1,386,201,128.52	

	345,843.44	
	102,449.78	
	448,293.22	

	4,826,070,705.42	5,416,562,744.96
	2,420,063.35	8,175,018.21
	4,828,490,768.77	5,424,737,763.17

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	1,813,183,622.31		1,813,183,622.31	1,511,277,736.19		1,511,277,736.19
	594,468,248.61	19,216,770.26	575,251,478.35	481,376,668.09	19,216,770.26	462,159,897.83
	162,837,515.74		162,837,515.74	436,183,128.08		436,183,128.08
	91,834,349.07		91,834,349.07	168,582,599.07		168,582,599.07
	2,182,963,739.95		2,182,963,739.95	2,838,359,383.79		2,838,359,383.79
	4,845,287,475.68	19,216,770.26	4,826,070,705.42	5,435,779,515.22	19,216,770.26	5,416,562,744.96

(2)

							(%)				(%)	
	10,724,211,422.80	1,511,277,736.19	1,242,281,743.79	934,170,792.09	6,205,065.58	1,813,183,622.31	45.92	45.92%	3,527,780.08	1,891,092.42	3.70	/

2,836,798,383.98

(3)

	1,291,113.32		1,291,113.32	1,749,833.42		1,749,833.42
	725,826.01		725,826.01	6,039,742.32		6,039,742.32
	403,124.02		403,124.02	385,442.47		385,442.47
	2,420,063.35		2,420,063.35	8,175,018.21		8,175,018.21

25

1.	200,112,038.08	4,751,286.80	314,101,671.38	23,436,250.02		242,677.01	542,643,923.296:

1.							
2.							
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4.

		3,274,694.72	Oceania Dairy
Limited		-7,403,915.53	10,678,610.25

2019	4		THE CHOMTHANA COMPANY
LIMITED		THE CHOMTHANA COMPANY LIMITED	96.46%
		542,200,665.33	THE CHOMTHANA
COMPANY LIMITED			246,592,567.01
			295,608,098.32

2019	8		Westland Co-Operative Dairy
Company Limited		100%	
		1,102,484,067.34	Westland Co-Operative Dairy Company
Limited		936,491,226.87	165,992,840.47

		Westland Co-Operative Dairy Company Limited	Westland Dairy
Company Limited			
2019	8		100%
			135,286,000
			80,021,723.83
			55,264,276.17

(4)

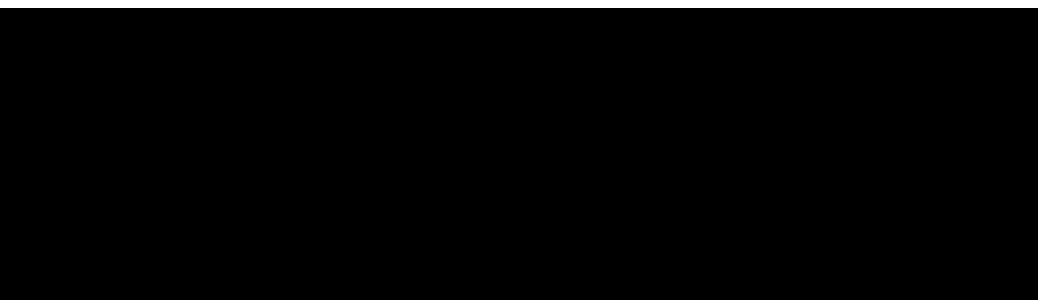
	14,922,324.39	2,795,086.55	34,634,698.37	8,133,224.80
	74,420,600.36	20,837,768.10	203,912,479.25	57,095,494.19
	496,775,075.41	97,840,709.52	453,410,077.83	92,013,643.53
	235,706,408.57	65,997,794.40	245,609,074.11	68,770,540.75
	1,887,240,687.96	432,225,393.49	1,994,952,842.34	465,577,539.52

(3)

(4)

	1,036,569,324.06	795,002,213.43
	1,599,198.32	1,591,075.83
	1,038,168,522.38	796,593,289.26

(5)



	1,411,188,091.47		1,411,188,091.47	905,228,432.17		905,228,432.17
	1,111,569,166.09	21,478,965.25	1,090,090,200.84	845,709,356.23		

	165,593,102.96	259,169,731.32
	165,593,102.96	259,169,731.32

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36

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	7,291,134,864.66	6,352,990,537.43
	4,196,126,511.15	2,686,903,567.92
	1,444,056,900.30	1,490,864,365.64
	597,577,351.01	845,709,077.72
	13,528,895,627.12	11,376,467,548.71

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	9,521,873.87	
	6,697,579.43	
	5,568,524.56	
	21,787,977.86	

37

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38

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	3,776,344,855.27	6,055,897,909.28
	3,776,344,855.27	6,055,897,909.28

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39

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	337,695,739.63	131,510,110.26	50,188,639.86	419,017,210.03
	557,531.69	25,615,983.56	25,412,786.45	760,728.80
		838,638.80	838,638.80	
	2,680,809,472.48	6,292,897,128.30	6,317,990,389.17	2,655,716,211.61

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1	28,199,187.76	455,896,310.36	451,802,388.92	32,293,109.20

41

	164,871,145.53	142,936,751.53

(2) 1

	1,672,832,544.00	
	110,528,074.73	
	1,783,360,618.73	/

42

43 1

1	605,842,134.17	707,057,751.94
1	514,140,879.26	23,526,869.14
1	54,386,331.63	52,694,815.57
1	137,225,839.72	71,077,300.24
	1,311,595,184.78	854,356,736.89

44

	6,309,714,794.53	2,009,041,095.88
	46,973,846.71	49,055,262.71
	23,772,753.32	33,128,957.61
	431,261,585.11	690,889,665.07
	6,811,722,979.67	2,782,114,981.27

50%

1%

2020	100	2020 10 26	178	1,000,000,000.00	1,004,520,547.94		7,671,232.88		1,012,191,780.82	

2021	100	2021 4 2	85	2,000,000,000.00		2,000,000,000.00	11,643,835.62		2,011,643,835.62
2021	100	2021 4 9							

45

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	272,980,800.00	
	7,252,062,308.59	1,375,031,694.72
	7,525,043,108.59	1,375,031,694.72

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69,400,000

50

51

	179,120,041.69	137,745,910.59	30,821,320.32	286,044,631.96	
	179,120,041.69	137,745,910.59	30,821,320.32	286,044,631.96	/

							/
		2,000,000.00				2,000,000.00	
		3,000,000.00				3,000,000.00	
	18,236,900.00				-1,630,652.03	16,606,247.97	
		2,009,769.07				2,009,769.07	

52

53

		+					
	6,082,624,833					6,082,624,833	

54

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55

	325,919,175.69			

56

	1,772,017,120.00		98,455,640.00	1,673,561,480.00
	1,772,017,120.00		98,455,640.00	1,673,561,480.00

57

	3,048,189,429.00			3,048,189,429.00
	3,048,189,429.00			3,048,189,429.00

60

	20,492,739,170.68	18,326,838,635.10

61

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	55,653,499,301.10	34,754,111,649.68	47,085,201,252.99	29,108,345,186.78
	640,091,702.45	483,423,883.08	258,932,011.54	166,834,581.74
	56,293,591,003.55	35,237,535,532.76	47,344,133,264.53	29,275,179,768.52

(2)

	42,407,365,364.02
	7,626,557,789.46
	5,538,372,871.81
	81,203,275.81
	16,187,759,588.76
	13,755,913,660.69
	25,709,826,051.65
	53,933,423,698.71
	1,720,075,602.39

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62

	211,919,150.46	184,301,304.32

63

	107,085,435.40	85,751,764.91
	88,407,522.10	72,668,887.43
	2,047,482.91	764,603.51
	40,708,062.78	33,378,184.43
	23,181,408.45	20,077,321.88
	194,942.40	179,789.97
	53,937,837.27	42,027,266.18
	27,648,545.80	24,848,389.27
	7,815,363.04	10,245,097.44
	351,026,600.15	289,941,305.02

64

	16,227,285.72	20,593,480.26
	188,822,676.00	118,723,712.09
	6,389,386,346.11	6,184,122,841.86
	2,769,943,019.22	2,500,060,203.77
	50,129,707.90	49,646,757.56
	12,424,684,981.34	11,318,253,707.05

67

	399,706,741.22	251,189,185.07
	-362,739,619.79	-248,574,382.62
	-83,076,667.82	71,227,895.32
	10,068,651.70	9,928,077.18
	-36,040,894.69	83,770,774.95

68

	393,491,184.59	371,940,023.88
	393,491,184.59	371,940,023.88

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		5,510,000.00
		10,500,000.00
		11,181,369.76
		6,382,300.00
		1,072,402.00
		4,986,127.64
		1,420,000.00
		1,117,980.53
100	30,373,580.08	31,159,450.40
	393,491,184.59	371,940,023.88

69

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	24,608,196.70	-19,083,451.31
	24,943,517.75	-20,441,876.13
		-12,400,626.14
	24,608,196.70	-31,484,077.45

72

	-747,162.27	33,189,190.53
	2,442,949.18	10,660,364.88
	-2,644,225.91	-21,850,690.98
	-948,439.00	21,998,864.43

73

	-37,923,328.19	-87,086,039.77

		-3,611,929.00

	4,475,300.00	2,535,000.00	4,475,300.00
	8,911,589.30	2,336,141.82	8,911,589.30
	4,995,011.76	7,337,157.08	4,995,011.76
	5,781,964.14	1,017,580.95	5,781,964.14
	24,163,865.20	13,225,879.85	24,163,865.20

			/
	2,000,000.00		
	1,070,000.00		
100	1,405,300.00	2,535,000.00	
	4,475,300.00	2,535,000.00	

76

	7,467,337.76	5,923,402.32	7,467,337.76
	7,467,337.76	5,923,402.32	7,467,337.76
	97,749,557.93	333,473,551.86	97,749,557.93
	10,080,111.78	2,247,430.57	10,080,111.78
	778,060.19	92,484,840.57	778,060.19
	116,075,067.66	434,129,225.32	116,075,067.66

77

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	1,001,837,925.57	653,219,788.22
	-26,869,189.57	-48,795,341.45
	974,968,736.00	604,424,446.77

(2)

	6,294,959,459.45
/	944,243,918.92
	210,223,152.71

	745,611.07	26,064,356.56
	745,611.07	26,064,356.56

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	1,305,470.98	1,146,371.97
	45,217,437.57	32,114,098.28
	46,522,908.55	33,260,470.25

80

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	17,748,006,059.71	11,433,567,316.89
	102,846.52	90,178.27
	17,017,490,607.42	10,649,400,064.64
	46,226,885.13	140,204,086.36
	684,185,720.64	643,872,987.62
	3,399,999,000.00	
	21,148,005,059.71	11,433,567,316.89

81

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82

	310,886,493.94	
	205,527,110.56	2
	516,413,604.50	/

Westland Dairy Company Limited

83

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	272,809,242.94	6.4601	1,762,374,990.34
	1,844,984.21	7.6862	14,180,917.63
	44,311,526.70	0.83208	36,870,735.14
	39,938,628.30	4.5153	180,334,888.38
	80,643,936,894.43	0.000444	35,825,051.35
	6,231,365.72	1.556	9,695,907.32
	81,364,370.41	0.2015	16,392,869.89
	433,654.10	8.941	3,877,301.31
	31,872,274,518.88	0.0002808	8,948,199.94
	286,031.51	4.8528	1,388,053.71

	5,311,728.89	6.4601	34,314,299.82
	486,161.36	7.6862	3,736,733.42
	21,142.99	0.83208	17,592.66
	138,081,700.41	4.5153	623,480,301.86
	144,915,116,553.89	0.000444	64,376,711.90
	1,062,102.99	1.556	1,652,615.60
	113,139,266.89	0.2015	22,794,710.66
	98,588,630.11	0.0002808	27,678.94
	715,882.10	8.941	

Company Limited

2021 11 30 -2024 11 29	2.618%-3.325%

Company Limited

Westland Dairy Company Limited

2021 7 30 -2022 12 30	0.57225-0.72465
2021 7 30 -2022 4 29	0.9249-0.961
2021 8 20 -2021 9 20	

	3,000,000.00		
	13,950,000.00		
	177,770,000.00		
	100,000,000.00		
	2,000,000.00		
	4,610,000.00		
	13,500,000.00		
	2,950,100.00		
	4,000,000.00		

	1,959,717,173.75	1,925,657,105.75		
	196,814,490.73	196,814,490.73		
	1,736,150,000.00	1,712,070,000.00		
	361,667,556.61	361,667,556.61		
	501,290,168.05	501,290,168.05	17,684,830.82	17,684,830.82
	3,857,160,185.39	3,857,160,185.39	20,710,990.25	20,710,990.25
	1,541,800,250.41	1,541,800,250.41		
	1,165,362,445.48	1,165,362,445.48	16,210,031.00	16,210,031.00
	221,467,329.10	221,467,329.10		
	328,256,432.06	328,256,432.06		
	477,588,852.03	477,588,852.03		

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				100		
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				100		
SILVER HARBOR LLC.					100	
Yili Innovation Center Europe B.V.					100	
				100		
				100		
					75	
Oceania Dairy Limited					100	
PT.Green Asia Food Indonesia					100	
				100		
				100		
				100		
				100		
				100		
				100		
PT.Yili Indonesia Dairy					100	
				100		
				100		

THE CHOMTHANA COMPANY LIMITED

96.46

					100	
					100	
				100		
				100		
					100	
Westland Dairy Company Limited					100	
Westland Milk Products Investments Limited						

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				(%)		
Chi na Youran Dai ry Group Li mi ted					34.80	

20%

20%

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	/	/
	Chi na Youran Dai ry Group Li mi ted	Chi na Youran Dai ry Group Li mi ted
	824,058.46	645,756.33
	1,790,141.33	1,377,548.74
	2,614,199.79	2,023,305.07
	708,038.96	690,289.86
	698,682.90	557,210.59
	1,406,721.86	1,247,500.45
	115,206.43	105,988.37
	1,092,271.50	669,816.25
	380,110.48	267,926.50

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	23,269.83	22,355.26
--	-116.82	-75.23
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--	-116.82	-75.23

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6

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2021 6 30

	2021 6 30					
			1	1-2	2-5	5
	11,246,791,885.58	11,246,791,885.58	11,246,791,885.58			
	29,746,358.73	29,746,358.73	29,746,358.73			
	165,593,102.96	165,593,102.96	165,593,102.96			
	13,528,895,627.12	13,528,895,627.12	13,528,895,627.12			
	3,089,059,002.16	3,089,059,002.16	3,089,059,002.16			
	1,311,595,184.78	1,311,595,184.78	1,311,595,184.78			
	6,309,714,794.53	6,309,714,794.53	6,309,714,794.53			
	7,525,043,108.59	7,525,043,108.59			7,524,754,108.59	289,000.00
	3,230,050,000.00	3,230,050,000.00				

3

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1

2

3

4

	78,446,676.83			78,446,676.83
1.	78,446,676.83			78,446,676.83

2.				
		29,746,358.73		29,746,358.73

9

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2

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" 3 "

Chi na Youran Dai ry Group Li mi ted	

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Chi na Youran Dai ry Group Li mi ted		1,083.01	1,156.93
Chi na Youran Dai ry Group Li mi ted		64.62	30.15

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	2019 15.46 / 14.65 / , 3 15 27 39

2019

2019 9 27 2019 2019 9
30 2019

A 2019 9 30
152,428,000 478 15.46 / 2019 11 21
152,200,000 473
72
12 24
36 48
60 12

	12	24	20%
	24	36	20%
	36	48	20%
	48	60	20%
	60	72	20%

2018

	2018	2019	8% 2019 20%

2021

	2019	70%			
	2018	2020	18%	2020	20%
	2020	70%			
	2018	2021	28%	2021	20%
	2021	70%			
	2018	2022	38%	2022	20%
	2022	70%			
	2018	2023	48%	2023	20%
	2023	70%			

$$\frac{1}{2} \times 100\% = \frac{3}{4}$$

2019

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2020 10 9

2019

468

30,239,200

2

	2019	-
	13.06	
	=	-
	=4.27	-
		1,814,674,706.17
		173,388,539.80

2019 2020 2019 2021 1-6

158,662,401.29 558,333,130.44 173,388,539.80

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192,745.40

237,105.22

1,185

		3,800.00	96					
		3,100.00						

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1

10%

2

10%

75%

75%

1

2

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		(%)		(%)			(%)		(%)	
	105,214,549.16	5.17	105,214,549.16	100.00		102,864,549.16	7.93	102,864,549.16	100.00	
	1,931,728,768.71	94.83	57,951,863.07	3.00	1,873,776,905.64	1,194,765,235.90	92.07	59,738,261.77	5.00	1,135,026,974.13
2	1,931,728,768.71	94.83	57,951,863.07	3.00	1,873,776,905.64	1,194,765,235.90	92.07	59,738,261.77	5.00	1,135,026,974.13

2

			%
3	1,903,695,104.43	53,483,311.21	2.81
4-6	23,241,298.79	2,270,908.10	9.77
7-12	3,553,593.53	958,871.80	26.98
1	1,238,771.96	1,238,771.96	100.00
	1,931,728,768.71	57,951,863.07	/

(3)

	102,864,549.16	2,350,000.00			105,214,549.16
2	59,738,261.77				

(5) 1

(6)

(1)

1	
1	
1	40,091,939.70
1 2	2,002,179.55
2 3	217,380.00
3	
3 4	120,238.18
4 5	104,248.76
5	16,051,185.95
	58,587,172.14

(2)

	24,006,969.04	21,990,073.62
	33,775,984.14	31,751,140.80
	804,218.96	804,218.96
	58,587,172.14	54,545,433.38

(3)

	12	()	()	
2021 1 1	1,861,839.04		17,308,652.70	19,170,491.74
2021 1 1				
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	623,483.48			623,483.48
2021 6 30	1,238,355.56		17,308,652.70	18,547,008.26

(4)

	19,170,491.74		623,483.48			18,547,008.26
	19,170,491.74		623,483.48			18,547,008.26

(5)

	126,878,802.93			126,878,802.93		
	268,397,331.92					

(2)

40,858,225.50

-502,104.85

4

(1)

	53,872,935,015.43	38,431,395,783.76	45,116,085,674.72	32,703,536,574.24
	401,653,229.36	350,087,612.61	640,164,768.77	621,491,450.53
	54,274,588,244.79	38,781,483,396.37	45,756,250,443.49	33,325,028,024.77

(2)

(3)

(4)

5

6

1

	-711,531.92	
	457,624,825.33	
	4,869,729.62	
	24,608,196.70	
	2,646.42	
	-101,256,232.08	
	-73,167,036.24	
	-497,481.74	
	311,473,116.09	

1 ---

1 ---

2

	%		
	15.90	0.88	0.88
	14.67	0.81	0.81

3

4

2021 8 30